



BRANCHING OUT



MOHEGAN TRIBAL GAMING AUTHORITY

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2008 Bank of America Gaming Conference
January 31, 2008
Las Vegas, Nevada

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Disclosure Regarding Forward-Looking Statements

Some information included in this presentation is not strictly historical in nature and involve important risks and uncertainties that could significantly affect anticipated results in the future. Such statements are forward-looking statements, within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. These forward-looking statements are only predictions and actual events or results may differ materially from any forward-looking statements made during this presentation.

Factors that could cause actual results to vary from these forward-looking statements are more fully described in our Annual Report on Form 10-K, as filed with the Securities and Exchange Commission, for the fiscal year ended September 30, 2007, under the heading “ Risk Factors.” Forward-looking statements made during this presentation represent the Authority’s current outlook only as of today’s date. The Authority does not undertake any obligation to update or supplement any forward-looking statements to reflect subsequent events or circumstances. The Authority cannot assure you that projected results will be achieved or that predicted events will occur.

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The following presentation includes certain financial measures of performance that are not calculated in accordance with accounting principles generally accepted in the United States of America, or GAAP. In accordance with the rules of the Securities and Exchange Commission, we have reconciled these non-GAAP measures to the most directly comparable GAAP measure in the Appendix section of this presentation. A copy of other relevant slides pertaining to the use of non-GAAP measures is available on our website, www.mtga.com, at “Investor Relations/Online Presentations/2008 Presentations,” titled “Disclosure Regarding Non-GAAP Measures.”

Agenda

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Mohegan Tribe Overview



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Mohegan Tribe Overview

- The Mohegan Tribe received federal recognition in 1994
- Approximately 1,700 members
- Strongly committed to tribal culture and history
- Mohegan Sun and grounds are situated on 185 of the Mohegan Tribe's 507-acre reservation in southeastern CT

Mohegan Tribe Overview (Cont.)

- **Nine member Tribal Council serves as governing body:**
 - **Bruce S. Bozsum** – Chairman and Member
 - **Marilynn R. Malerba** – Vice Chairwoman and Member
 - **William Quidgeon, Jr.** – Treasurer and Member
 - **Allison D. Johnson** – Recording Secretary and Member
 - **Ralph James Gessner, Jr.** – Corresponding Secretary and Member
 - **Mark W. Hamilton** – Member
 - **Mark F. Brown** – Member
 - **Cheryl A. Todd** – Member
 - **Thayne D. Hutchins, Jr.** – Member

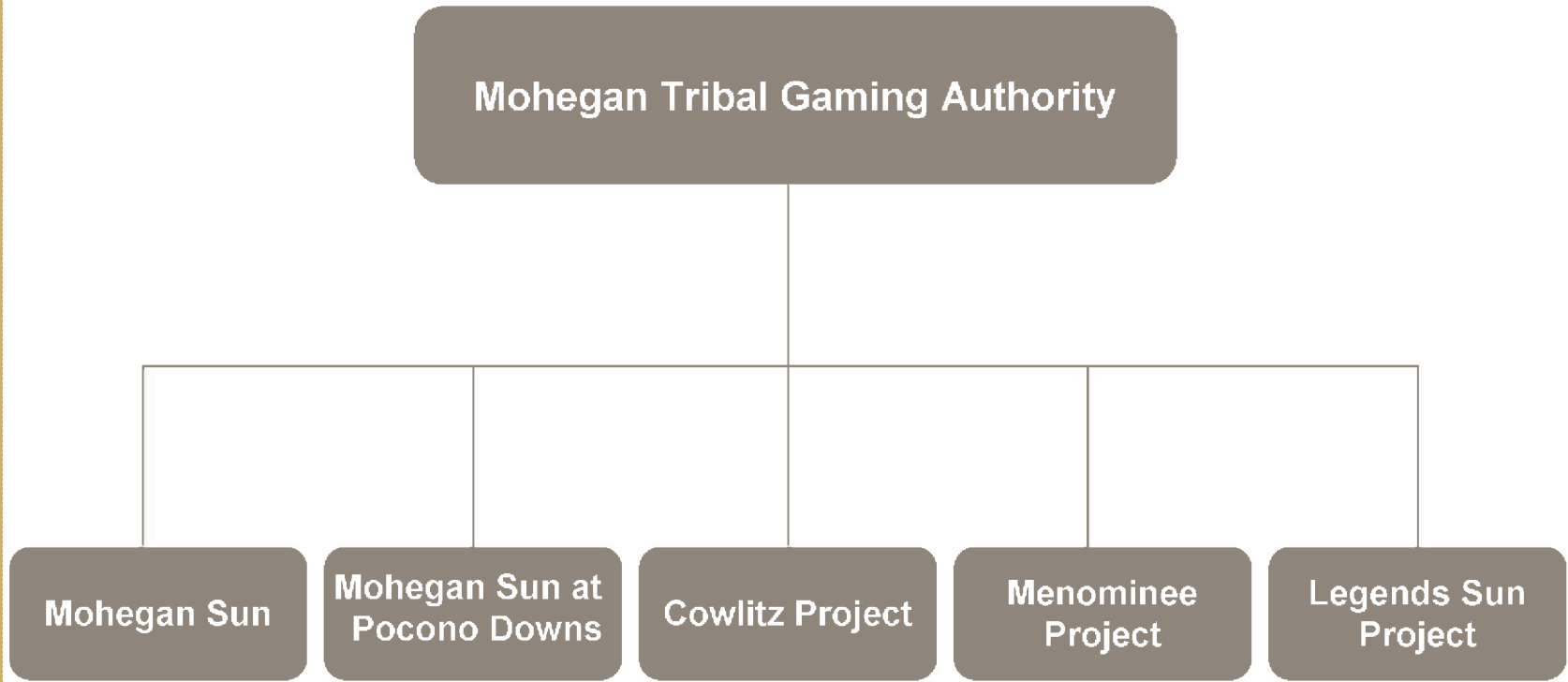


Mohegan Tribal Gaming Authority Overview

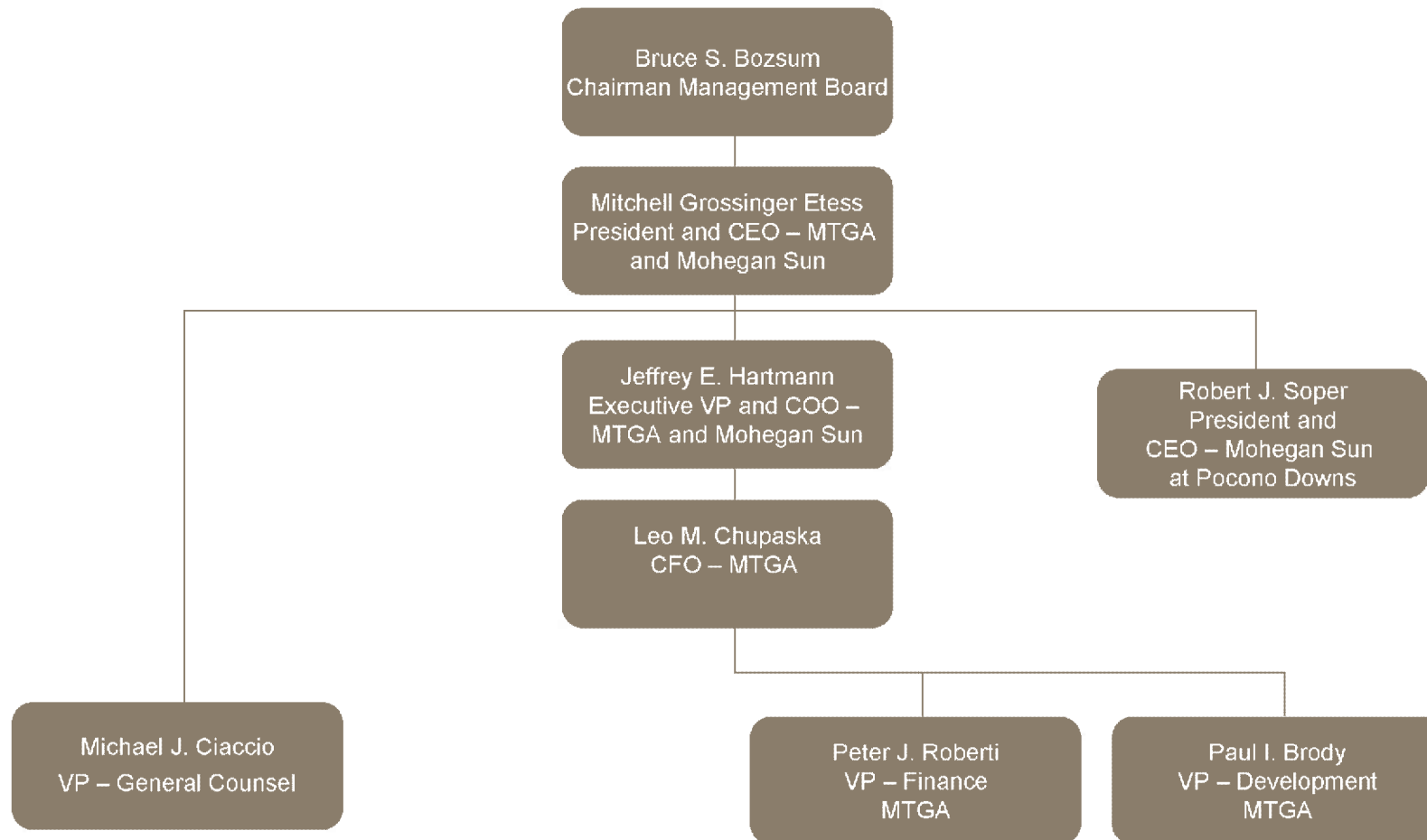


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Mohegan Tribal Gaming Authority Management Overview



Mohegan Tribal Gaming Authority Management



MTGA Strategies 2008 - 2012

- Further development and company wide buy-in of current Mohegan Sun “culture” to ensure that an environment of open and authentic exchange of ideas is constantly fostered, encouraged and rewarded
- Development and implementation of strategic performance controls to ensure compliance with stated goals and objectives, financial and otherwise, and refinement of the strategic budgeting and control system process to ensure execution excellence in all phases of MTGA operations
- Review of Information Technology requirements necessary to achieve and maintain and continuously improve the MTGA goals of top-tier customer service
- Designation of specific positions and responsibilities for a dedicated full-time MTGA development staff and establishment of timeframe for recruitment of such staff

MTGA Strategies 2008 – 2012 (cont.)

- Assess the development of specific Mohegan Sun “sub-brand” that can be utilized in high-tax rate venue (and other non-destination) commercial ventures undertaken by the Tribe in diversified geographic locations
- Establishment of more defined system of customer service and employee satisfaction metrics that can be used by senior management to monitor performance in these two key strategic areas
- Development and implementation of a management training program to fully inform all MTGA personnel of formal strategy of the organization for the 2008-2012 time period



Mohegan Sun Project Horizon



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